October 1, 2025

NISSIN FOODS HOLDINGS CO., LTD.

Koki Ando

President and Representative Director, CEO

Notice Concerning Organizational Restructuring in the U.S. with the Establishment of Regional Headquarters Company for the Americas

NISSIN FOODS HOLDINGS CO., LTD. (hereinafter “the Company”) hereby announces that in the meeting of the Board of Directors held today, the Company resolved to obtain shares of KANZEN MEAL (U.S.A.), INC., a subsidiary of the Company’s subsidiary NISSIN FOOD PRODUCTS CO., LTD. via in-kind distribution. Following this, the Company will invest all shares of its three U.S. operating companies into the Company’s subsidiary NISSIN FOODS AMERICAS, INC. (hereinafter "the Regional Headquarters Company for the Americas") through an in-kind contribution (hereinafter this sequence of transactions is collectively referred to as "the Organizational Restructuring"). As a result, the Regional Headquarters Company for the Americas will be classified as a specified subsidiary, and the Company provide details as follows:

1. Purpose and Outline of the Organizational Restructuring

The Company established the Regional Headquarters Company for the Americas in July 2025, aiming for expedited decision-making and strengthened product and marketing operations in North and Central America. The purpose of the Organizational Restructuring is to establish a framework within which the Regional Headquarters Company for the Americas can enhance its Company’s capability to manage subsidiaries, particularly critical in the U.S. market, where advancing global business operations is paramount. Consequently, the Company decided to restructure the organization by making the three U.S. operating companies subsidiaries of the Regional Headquarters Company for the Americas. As a result of this restructuring, the capital of the Regional Headquarters Company for the Americas will equate to more than 10% of the Company’s capital, qualifying it as the Company’s specified subsidiary.

2. Overview of the Regional Headquarters Company for the Americas (As of October 1, 2025)

(1) Name	NISSIN FOODS AMERICAS, INC.
(2) Address	New Castle County, Delaware, USA (Registration) City of Torrance, California, USA (Operational Base)
(3) Representative Name and Title	Chief Executive Officer, Yukio Yokoyama
(4) Primary Business	Intermediate holding company functions in North and Central America
(5) Date of Incorporation	July 9, 2025

(6) Capital	Before Capital Increase : 8 million USD After Capital Increase : 122 million USD (Planned) *Amount of Capital Increase : 114 million USD (Planned)
(7) Method of Capital Increase	In-kind contribution of shares of the three U.S. operating companies
(8) Date of Capital Increase	Scheduled to be completed by the end of the fiscal year ending March 2026
(9) Major Shareholders and Shareholding Ratio	NISSIN FOODS HOLDINGS CO., LTD., 100%
(10) Relationship with the Company	The appointment of officers from the Company

3. Overview of the Three U.S. Operating Companies Subject to In-Kind Contribution of Shares to the Regional Headquarters Company for the Americas (As of October 1, 2025)

NISSIN FOODS (U.S.A.) CO., INC.

(1) Name	NISSIN FOODS (U.S.A.) CO., INC.
(2) Address	City of Gardena, California, USA (Registration and Operational Base)
(3) Representative Name and Title	President & Chief Executive Officer, Brian Huff
(4) Primary Business	Manufacturing and sales of instant noodles
(5) Date of Incorporation	June 26, 1970
(6) Capital	185 million USD
(7) Major Shareholders and Shareholding Ratio	NISSIN FOODS HOLDINGS CO., LTD., 100%
(8) Relationship with the Company	Technical assistance, product warehousing and land leasing, Appointment of officers from the Company

MYOJO U.S.A., INC.

(1) Name	MYOJO U.S.A., INC.
(2) Address	City of Chino, California, USA (Registration and Operational Base)
(3) Representative Name and Title	President & Chief Executive Officer, Toyotaro Hiraishi
(4) Primary Business	Manufacturing and sales of chilled foods
(5) Date of Incorporation	April 10, 1991
(6) Capital	5 million USD

(7) Major Shareholders and Shareholding Ratio	NISSIN FOODS HOLDINGS CO., LTD., 96%
(8) Relationship with the Company	The appointment of officers from the Company

KANZEN MEAL (U.S.A.), INC.

(1) Name	KANZEN MEAL (U.S.A.), INC.
(2) Address	New Castle County, Delaware, USA (Registration) City of Torrance, California, USA (Operational Base)
(3) Representative Name and Title	President & Chief Executive Officer, Robert Little
(4) Primary Business	Sales of frozen foods, etc.
(5) Date of Incorporation	June 21, 2024
(6) Capital	19 million USD
(7) Major Shareholders and Shareholding Ratio	NISSIN FOOD PRODUCTS CO., LTD. (100% subsidiary of the Company) 100%
(8) Relationship with the Company	No appointment of officers from the Company

*The in-kind contribution of the shares in these three operating companies to the Regional Headquarters Company for the Americas by the Company will be executed by the Company after it acquires shares in KANZEN MEAL (U.S.A.), INC. through in-kind distribution from its subsidiary, NISSIN FOOD PRODUCTS CO., LTD. based on the approval at the shareholders' meeting of NISSIN FOOD PRODUCTS CO., LTD. (to be held on October 6, 2025)

*Given the priority on restructuring within the U.S. in the Organizational Restructuring, the Mexican operating company NISSIN FOODS DE MEXICO S.A. DE C.V., overseen by the Regional Headquarters Company for the Americas, was excluded from the restructuring scope.

4. Future Outlook

The Organizational Restructuring is due to subsidiary restructuring, and its impact on the Company's business performance is expected to be minimal.

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