

November 28, 2017



Koki Ando

President and Representative Director, CEO

Notice of Determination of the Expected Date of the Hong Kong Subsidiary's Listing on the Stock Exchange of Hong Kong Limited

As described in "Notice of the Hong Kong Subsidiary's Application for Listing on the Stock Exchange of Hong Kong Limited" dated May 12, 2017, Nissin Foods Company Limited ("Hong Kong Nissin"), which is a subsidiary of NISSIN FOODS HOLDINGS CO., LTD. (President and Representative Director, CEO: Koki Ando, hereinafter "the Company") and in charge of overall control of China business (including those conducted in Hong Kong area), applied for listing on the Main Board of the Stock Exchange of Hong Kong Limited. This press release is to announce that the expected listing date has been determined to be December 11, 2017.

With a view towards embodying the group philosophy "EARTH FOOD CREATOR", the Nissin Foods Group has been focusing on growth and expansion of its overseas business (including those conducted in China). The purpose of the proposed listing of Hong Kong Nissin is, from the viewpoint of anticipating sustained growth in Chinese market, to enable Hong Kong Nissin to establish closer relationship with local market, to pursue strategic partnerships as well as to undertake acquisitions and expansion of China business through its listing, to strengthen further its brand recognition and awareness, and to extend its sales and distribution network.

Even after the listing of Hong Kong Nissin on the Hong Kong Stock Exchange, Hong Kong Nissin and its subsidiaries shall remain consolidated subsidiaries of the Company. In addition, the impact of this listing on the Company's consolidated business results for the fiscal year ending March 31, 2018 is expected to be immaterial.

Outline of Hong Kong Nissin

(1) Company name	Nissin Foods Company Limited
(2) Location	Hong Kong Special Administrative Region of the People's Republic of China
(3) Title and name of representative	Kiyotaka Ando, Executive Director, Chairman of the Board and Chief Executive Officer
(4) Business	Production and sales of instant noodles
(5) Established	October 19, 1984

This document is a press release intended only to make a public announcement regarding a new application for listing on the Main Board of The Stock Exchange of Hong Kong Limited by Hong Kong Nissin, which is the Company's consolidated subsidiary, and it is not prepared for the purpose of soliciting investment, etc., whether inside or outside of Japan.

In addition, this document does not constitute an offering of any securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933. If any public offering of securities is made in the United States, an English prospectus prepared pursuant to the U.S. Securities Act of 1933 will be used, which may be obtained from the issuer or the seller of the relevant securities and will contain detailed information about the issuer and its management, as well as its financial statements. There will be no public offering of any securities in the United States in relation to the subject matter.