

March 1, 2021



Koki Ando  
President and Representative Director, CEO

## Notice of Determination of Offer Price and Other Matters

NISSIN FOODS HOLDINGS CO., LTD. (the “Company”) hereby announces that, concerning the secondary offering of shares of common stock of the Company in the international markets announced on February 19, 2021, the offer price and other matters have been determined as follows.

### Secondary Offering of Shares

- |  |   |
|--|---|
| (1) Class and Number of Shares to be Offered | 3,041,000 shares of common stock of the Company |
| (2) Offer Price (*)                          | ¥7,886 per share                                |
| (3) Total Offer Price                        | ¥23,981,326,000                                 |
| (4) Subscription Price (*)                   | ¥7,560.80 per share                             |
| (5) Total Subscription Price                 | ¥22,992,392,800                                 |
| (6) Settlement Date                          | Thursday, March 4, 2021                         |
- (\*) The managers will purchase the shares of common stock at the subscription price and conduct a secondary offering at the offer price.

### <Reference>

#### Basis of calculation of the Offer Price

- |   |                                    |
|---|------------------------------------|
| (1) Calculation Base Date and Price Generated | ¥8,130 as of Monday, March 1, 2021 |
| (2) Discount Rate                             | 3.00%                              |

Note: This document does not constitute an offer of any securities for sale. This document is a press release solely provided for the notice on the determination of the offer price and other matters. This document has not been prepared for the purpose of investment solicitation or any other similar acts thereto, whether within Japan or abroad. In addition, this document does not constitute an offer or sale of securities in the United States. The securities referred to in this document have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of securities in the United States will be pursuant to a prospectus that may be obtained from the Company that will contain detailed information about the company and its management, as well as financial statements of the Company. The securities referred to above will not be publicly offered in the United States.