

May 11, 2021



NISSIN FOODS HOLDINGS CO., LTD.

Koki Ando

President and Representative Director, CEO

Notice Regarding Acquisition of the Company's Own Shares
(Acquisition of Company's own share according to the articles of incorporation
pursuant to Article 165, Paragraph 2 of the Companies Act of Japan)

NISSIN FOODS HOLDINGS CO., LTD. (hereinafter “the Company”) hereby announces that pursuant to Article 156 of the Companies Act of Japan as modified by the provision of Article 165, Paragraph 3 of the same Act, the Company resolved the acquisition of the Company's own shares at the meeting of the Board of Directors held on May 11, 2021, as follows.

1. Reason for Acquisition of treasury shares

To improve capital efficiency

2. Details of the Acquisition

(1) Type of shares to be acquired: Shares of Common stock of the Company

(2) Total number of shares to be acquired: 1,875,000 shares (Maximum)

(1.8% of the total number of shares outstanding (excluding treasury shares))

(3) Total amount of acquisition price: 12,000,000,000 yen (Maximum)

(4) Period: From May 12, 2021 to March 31, 2022

Reference: Status of the Company's own shares as of March 31, 2021

Total number of shares outstanding (excluding treasury shares): 104,171,764 shares

Number of treasury shares: 1,528,236 shares