

June, 1, 2021



Koki Ando

President and Representative Director, CEO

Notice Concerning Status of Acquisition of Own Shares
(Acquisition of Company's own share according to the articles of incorporation
pursuant to Article 165, Paragraph 2 of the Companies Act of Japan)

NISSIN FOODS HOLDINGS CO., LTD. (hereinafter “the Company”) has acquired its own shares in accordance with the provisions of Article 156 of the Companies Act of Japan as modified by the provision of Article 165, Paragraph 3 of the same Act, as follows.

1. Acquisition period: From May 12, 2021 to May 31, 2021.
2. Type of shares acquired: Common stock of the Company
3. Total number of shares acquired: 352,200 shares
4. Total amount of acquisition price of shares: 2,814,993,000 yen
5. Method of acquisition: Purchase on the Tokyo Stock Exchange

(Reference)

- (1) Type of shares to be acquired: Shares of Common stock of the Company
- (2) Total number of shares to be acquired: 1,875,000 shares (Maximum)
(1.8% of the total number of shares outstanding (excluding treasury shares))
- (3) Total amount of acquisition price: 12,000,000,000 yen (Maximum)
- (4) Period: From May 12, 2021 to March 31, 2022

Cumulative total of treasury stock acquired through May 31, 2021 based on the above resolution of the Board of Directors

- (1) Total number of shares acquired: 352,200 shares
- (2) Total amount of shares acquired: 2,814,993,000 yen